

除非本公告另有界定，否則本公告所用詞彙與Razer Inc.（「本公司」）日期為2017年11月1日的招股章程（「招股章程」）所界定者具有相同涵義。

香港交易及結算所有限公司、香港聯合交易所有限公司（「聯交所」）及香港中央結算有限公司（「香港結算」）對本公告的內容概不負責，對其準確性或完整性亦不發表任何聲明，並明確表示概不就因本公告全部或任何部分內容而產生或因倚賴該等內容而引致的任何損失承擔任何責任。

本公告僅作參考用途，並不構成向任何人士作出收購、購買或認購任何證券的要約或誘使任何人士作出要約的邀請。於決定是否投資發售股份前，潛在投資者應細閱招股章程有關下文所述全球發售的詳細資料。

本公告不會直接或間接於或向美國或法律禁止有關分派的任何其他司法管轄權區發佈、刊發、分派。本公告不構成亦並非在香港、美國或其他地方出售證券的要約或招攬購買證券的邀請。本公告所述的證券未曾亦不會根據美國1933年證券法（「美國證券法」）或美國任何州的證券法律登記，而且除非獲得美國證券法登記規定的適用豁免，或屬不受美國證券法登記規定約束的交易，否則未根據美國證券法登記的該等證券不得在美國境內提呈發售或出售。本公司證券將不會於美國公開發售。

就全球發售而言，作為穩定價格操作人的UBS AG香港分行（「穩定價格操作人」）（或代其行事的任何人士）可代表包銷商超額分配股份或進行交易，以於上市日期後一段有限期間內將股份市價穩定或維持在高於原本可能的水平。然而，穩定價格操作人（或代其行事的任何人士）並無責任進行任何有關穩定價格行動。該等穩定價格行動（如採取）(a)將由穩定價格操作人（或代其行事的任何人士）全權酌情並以穩定價格操作人合理認為符合本公司最佳利益的方式進行；(b)可隨時終止；及(c)必須於截止遞交香港公開發售申請日期起計30日內結束。該等穩定價格行動（如採取）可於所有獲准進行上述行動的司法管轄權區進行，在各情況下須遵守所有適用法律、法規及監管規定，包括香港法例第571章《證券及期貨條例》項下的《證券及期貨（穩定價格）規則》（經修訂）。

發售股份的潛在投資者務請注意，於上市日期（目前預期為2017年11月13日（星期一））上午八時正（香港時間）或之前任何時間，倘發生招股章程「包銷－包銷安排及開支－香港公開發售－終止理由」一節所載的任何事項，則聯席全球協調人（共同代表其自身並代表香港包銷商）有權向本公司發出書面通知終止彼等於香港包銷協議項下的責任。

潛在投資者務請注意，為支持股份價格進行的穩定價格行動不得超逾穩定價格期，而穩定價格期於上市日期開始，並預期於遞交香港公開發售申請截止日期後第30日屆滿。於此日期之後，不得再進行穩定價格行動，屆時股份的需求以至股份的價格均可能下跌。



RAZER INC.

雷蛇\*

(於開曼群島註冊成立的有限公司)

## 全球發售

全球發售的發售股份數目 : 1,063,600,000股股份 (視乎超額配股權而定)

香港發售股份數目 : 531,800,000股股份 (經重新分配後調整)

國際發售股份數目 : 531,800,000股股份 (經重新分配後調整並視乎超額配股權而定)

發售價 : 每股發售股份3.88港元, 不包括1%經紀佣金、0.0027%證監會交易徵費及0.005%聯交所交易費

面值 : 每股股份0.01美元

股份代號 : 1337

聯席保薦人、聯席全球協調人及聯席賬簿管理人  
(按字母順序排列)



聯席賬簿管理人  
(按字母順序排列)



財務顧問

EVERCORE

\* 僅供識別

# 發售價及配發結果公告

## 概要

### 發售價

- 發售價釐定為每股發售股份3.88港元（不包括1.0%經紀佣金、0.0027%證監會交易徵費及0.005%聯交所交易費）。

### 全球發售所得款項淨額

- 根據發售價每股發售股份3.88港元，於扣除本公司就全球發售應付的包銷費用、佣金及估計開支後並假設超額配股權未獲行使，本公司自全球發售收取的所得款項淨額估計約為3,930.7百萬港元。

### 已接獲的申請及認購意向

- 合共接獲227,561份根據香港公開發售以白色及黃色申請表格、通過中央結算系統向香港結算發出及通過白表eIPO服務發出電子認購指示提出的有效申請，認購合共30,976,724,000股香港發售股份，相當於香港公開發售初步可供認購的106,360,000股香港發售股份總數約291.24倍。
- 由於香港公開發售的超額認購超過100倍，並獲非常大幅超額認購，故招股章程「全球發售的架構－香港公開發售－重新分配」一節所述重新分配程序已獲應用，且425,440,000股國際發售股份已自國際發售重新分配至香港公開發售。
- 由於重新分配，故香港公開發售下的發售股份最終數目為531,800,000股發售股份，相當於全球發售初步可供認購的發售股份總數50%（於任何超額配股權獲行使前）。
- 國際發售提呈的發售股份獲非常大幅超額認購。分配予國際發售承配人的發售股份最終數目為531,800,000股發售股份，相當於全球發售初步可供認購的發售股份總數50%（於任何超額配股權獲行使前）。

## 基石投資者

- 基於發售價每股發售股份3.88港元，及根據與基石投資者簽訂的基石投資協議，(i)唐陳懷丹；(ii) Davinia Investment Ltd.；(iii)新加坡政府投資公司；(iv)京基實業控股有限公司；及(v)呂強光已各自分別認購100,511,000股發售股份、66,337,000股發售股份、40,204,000股發售股份、40,204,000股發售股份及60,306,000股發售股份（合共307,562,000股發售股份），總數相當於(a)緊隨資本化發行、全球發售及發行Archview保留股份完成後且並無計及延期結算股份的本公司已發行股本約3.47%；及(b)全球發售項下發售股份數目約28.92%，在各情況下均假設超額配股權未獲行使。有關基石投資者的進一步詳情請參閱招股章程「基石投資者」一節。
- 我們已向聯交所申請，且聯交所已向我們授出上市規則第10.04條及配售指引第5(2)段項下的同意，容許本公司向本公司現有股東Davinia Investment Ltd.（作為基石投資者）分配國際發售中的股份，惟須遵守招股章程「豁免嚴格遵守上市規則及豁免遵守《公司（清盤及雜項條文）條例》－根據香港上市規則附錄六第5(2)段向現有股東分配股份」一節所述條件。

## 超額配股權

- 本公司已就全球發售向國際包銷商授出超額配股權，可由聯席全球協調人（代表國際包銷商）於上市日期至2017年12月6日（星期三）（即截止遞交香港公開發售申請日期後第30日）期間任何時間行使，要求本公司以國際發售的發售價額外發行及配發最多合共159,540,000股發售股份（即不超過全球發售初步可供認購發售股份總數的15%），以補足（其中包括）國際發售的超額分配。國際發售中超額分配159,540,000股股份，且有關超額分配將通過行使超額配股權、以不超過發售價的價格於二級市場購買、通過延期結算或同時採用該等方式予以補足。倘超額配股權獲行使，本公司將在本公司網站[www.razerzone.com](http://www.razerzone.com)及聯交所網站[www.hkexnews.hk](http://www.hkexnews.hk)發佈公告。

## 分配結果

- 最終發售價、國際發售踴躍程度、香港公開發售的認購水平及香港發售股份的分配基準亦會於2017年11月10日（星期五）於(i)南華早報（以英文）及香港經濟日報（以中文）；及(ii)在本公司網站[www.razerzone.com](http://www.razerzone.com)及聯交所網站[www.hkexnews.hk](http://www.hkexnews.hk)公佈。

- 使用**白色**及**黃色**申請表格及向香港結算發出或透過指定**白表eIPO**服務發出**電子認購指示**成功申請香港公開發售的香港發售股份的分配結果，包括成功申請人的香港身份證號碼、護照號碼或香港商業登記號碼（如有提供）以及成功申請的香港發售股份數目，將按下列指定的時間及日期以及方式可供查閱：
  - 在最遲於2017年11月10日（星期五）前分別登載於本公司網站 [www.razerzone.com](http://www.razerzone.com) 及聯交所網站 [www.hkexnews.hk](http://www.hkexnews.hk) 的公告中查閱；
  - 於2017年11月10日（星期五）上午八時正至2017年11月16日（星期四）午夜十二時正期間，透過可全日24小時瀏覽分配結果的指定網站 [www.iporesults.com.hk](http://www.iporesults.com.hk)，使用「身份識別搜尋」功能查閱；
  - 於2017年11月10日（星期五）至2017年11月13日（星期一）上午九時正至下午十時正致電分配結果電話查詢熱線+852 2862 8669查詢；及
  - 於2017年11月10日（星期五）至2017年11月13日（星期一）在地址如本公告「分配結果」一段所載的收款銀行指定分行的營業時間內查閱特備的分配結果小冊子。

#### 發送／領取股票及退款支票

- 以**白色**申請表格或透過**白表eIPO**服務申請認購1,000,000股或以上香港發售股份而申請全部或部分獲接納並獲分配香港發售股份，且合資格親身領取股票（如適用）的申請人，可於2017年11月10日（星期五）上午九時正至下午一時正於香港證券登記處香港中央證券登記有限公司（地址為香港灣仔皇后大道東183號合和中心17樓1712至1716室）領取其股票（如適用）。
- 以**白色**申請表格或透過**白表eIPO**服務提出申請的申請人所獲配發的香港發售股份的股票，倘在不可親身領取或可供親身領取但未在2017年11月10日（星期五）下午一時正之前親身領取的情況下，則預期將於2017年11月10日（星期五）或之前以普通郵遞方式寄往有權收取人士，郵誤風險概由彼等承擔。
- 以**黃色**申請表格或向香港結算發出**電子認購指示**提出申請且申請全部或部分獲接納的申請人，其股票將以香港中央結算（代理人）有限公司的名義獲發行，並於2017年11月10日（星期五）存入中央結算系統，以記存於彼等的中央結算系統投資者戶口持有人股份戶口或彼等於**黃色**申請表格上指示代彼等發出**電子認購指示**的指定中央結算系統參與者股份戶口。

- 透過指定中央結算系統參與者（中央結算系統投資者戶口持有人除外）提出申請的申請人，應向該中央結算系統參與者查詢彼等所獲分配的香港發售股份數目。
- 以**白色**或**黃色**申請表格申請認購1,000,000股或以上香港發售股份，且已提供**白色**或**黃色**申請表格所規定全部資料的申請人，可於2017年11月10日（星期五）上午九時正至下午一時正，親臨香港證券登記處香港中央證券登記有限公司（地址為香港灣仔皇后大道東183號合和中心17樓1712至1716室）領取退款支票（如適用）。
- 在申請全部或部分不獲接納的情況下，以**白色**或**黃色**申請表格提出的申請的退款支票，如不可親自領取或可親自領取但未有在2017年11月10日（星期五）下午一時正前親自領取，則預計將於2017年11月10日（星期五）或之前以普通郵遞方式寄往有權收取人士，郵誤風險概由彼等承擔。
- 對於透過**白表eIPO**服務申請並以單一銀行賬戶支付申請股款的申請人，其退款（如有）將於2017年11月10日（星期五）以電子退款指示形式發送到其繳交申請股款的付款賬戶。對於透過**白表eIPO**服務申請並以多個銀行賬戶支付申請股款的申請人，其退款（如有）將於2017年11月10日（星期五）或之前以退款支票形式以普通郵遞方式寄往其**白表eIPO**申請上所示地址，郵誤風險概由彼等承擔。
- 透過中央結算系統向香港結算發出**電子認購指示**提出申請的申請人，其退款預期將於2017年11月10日（星期五）存入相關申請人的指定銀行賬戶或其經紀或託管商的指定銀行賬戶內。
- 股票僅將於全球發售於上市日期（預期為2017年11月13日（星期一））上午八時正或之前在所有方面成為無條件及招股章程「**包銷－包銷安排及開支－香港公開發售－終止理由**」一節所述終止權利未獲行使的情況下，方會於上述時間生效。
- 本公司將不會就發售股份發出任何臨時所有權文件。所接獲申請股款將不會獲發收據。

## 開始買賣

- 股份預期將於2017年11月13日（星期一）上午九時正開始在聯交所主板買賣。股份將以每手買賣單位1,000股股份買賣。股份的股份代號為1337。

## 發售價

發售價釐定為每股發售股份3.88港元（不包括1.0%經紀佣金、0.0027%證監會交易徵費及0.005%聯交所交易費）。

## 全球發售所得款項淨額

根據發售價每股發售股份3.88港元，於扣除本公司就全球發售應付的包銷費用、佣金及估計開支後並假設超額配股權未獲行使，本公司自全球發售收取的所得款項淨額估計約為3,930.7百萬港元。本公司擬將該等所得款項淨額用於以下用途：

- 所得款項淨額約25%（或約982.7百萬港元）預期用於開發遊戲及數碼娛樂行業的新領域，包括移動設備、影音技術、直播及廣播技術及服務以及電子交易相關服務；
- 所得款項淨額約25%（或約982.7百萬港元）預期用於為未來繼續擴大大本公司生態系統的收購事項提供資金；
- 所得款項淨額約20%（或約786.1百萬港元）預期用於提升本公司的研發實力；
- 所得款項淨額約20%（或約786.1百萬港元）預期用於實施本公司的銷售及市場推廣計劃，藉此擴大雷蛇品牌的吸引力及提升用戶對本公司新產品的認知度，其中包括本公司的虛擬信用積分服務*zGold*，以及其他產品；
- 所得款項淨額約10%（或約393.1百萬港元）預期用於一般營運資金用途。

## 已接獲的申請及認購意向

本公司宣佈，於2017年11月6日（星期一）中午十二時正截止辦理申請登記時，合共接獲227,561份根據香港公開發售以白色及黃色申請表格、通過中央結算系統向香港結算發出及通過白表eIPO服務發出電子認購指示提出的有效申請，認購合共30,976,724,000股香港發售股份，相當於香港公開發售初步可供認購的106,360,000股香港發售股份總數約291.24倍。

- 認購合共11,183,564,000股香港發售股份的225,007份有效申請乃就總認購額為5百萬港元或以下（按最高發售價每股發售股份4.00港元計算，不包括1.0%經紀佣金、0.0027%證監會交易徵費及0.005%聯交所交易費）的香港公開發售而提出，相當於甲組初步包括的53,180,000股香港發售股份約210.30倍；及

- 認購合共19,793,160,000股香港發售股份的2,554份有效申請乃就總認購額逾5百萬港元（按最高發售價每股發售股份4.00港元計算，不包括1.0%經紀佣金、0.0027%證監會交易徵費及0.005%聯交所交易費）的香港公開發售而提出，相當於乙組初步包括的53,180,000股香港發售股份約372.19倍。

已識別並拒絕受理68份未按申請表格所載指示填妥的申請。已識別並拒絕受理369份重複申請或疑屬重複申請。178份申請因支票被退回而遭拒絕受理。亦無發現認購超過53,180,000股香港發售股份（即香港公開發售初步可供認購的香港發售股份50%）之申請。

由於香港公開發售的超額認購，故招股章程「*全球發售的架構 – 香港公開發售 – 重新分配*」一節所述重新分配程序已獲應用，而425,440,000股國際發售股份已自國際發售重新分配至香港公開發售。香港公開發售下的發售股份最終數目為531,800,000股發售股份，相當於全球發售初步可供認購的發售股份總數50%（於任何超額配股權獲行使前）。

於香港公開發售提呈發售的香港發售股份已按下文「香港公開發售的分配基準」一段所載基準有條件分配。

## 國際發售

國際發售初步提呈的發售股份獲非常大幅超額認購。國際發售下的發售股份最終數目為531,800,000股發售股份，相當於全球發售初步可供認購的發售股份總數50%（於任何超額配股權獲行使前）。



## 基石投資者

基於發售價每股發售股份3.88港元（不包括1.0%經紀佣金、0.0027%證監會交易徵費及0.005%聯交所交易費），及根據招股章程「基石投資者」一節所述與基石投資者簽訂的基石投資協議，基石投資者認購的發售股份數目現已獲確定如下：

	認購股份數目	佔全球發售中 發售股份概約 百分比 <sup>(1)</sup>	佔緊隨資本化 發行、全球 發售及發行 Archview保留 股份完成後 已發行股本 總數概約 百分比 <sup>(2)</sup>
唐陳懷丹	100,511,000	9.45%	1.13%
Davinia Investment Ltd. （「Davinia」）	66,337,000	6.24%	0.75%
新加坡政府投資公司	40,204,000	3.78%	0.45%
京基實業控股有限公司	40,204,000	3.78%	0.45%
呂強光	60,306,000	5.67%	0.68%
總計	<u>307,562,000</u>	<u>28.92%</u>	<u>3.47%</u>

(1) 假設超額配股權未獲行使。

(2) 假設超額配股權未獲行使且並無計及延期結算股份。

66,337,000股發售股份已配售予本公司現有股東Davinia（作為基石投資者），相當於緊隨資本化發行、全球發售及發行Archview保留股份完成後（於超額配股權獲行使前且並無計及延期結算股份）已發行股份約0.75%。我們已向聯交所申請，且聯交所已向我們授出上市規則第10.04條及配售指引第5(2)段項下的同意，容許本公司向Davinia（作為基石投資者）分配國際發售中的股份，惟須遵守招股章程「豁免嚴格遵守上市規則及豁免遵守《公司（清盤及雜項條文）條例》－根據香港上市規則附錄六第5(2)段向現有股東分配股份」一節所述條件。有關條件已達成。

除上文所披露者外，各基石投資者均為獨立第三方，並非本公司的關連人士，亦非現有股東。緊隨全球發售完成後，基石投資者將不會於本公司擁有任何董事會代表，而基石投資者亦將不會成為本公司的主要股東。基石投資者的持股量將計入股份的公眾持股量。此外，各基石投資者均已同意，未經本公司、聯席全球協調人及聯席保薦人的事先書面同意，其不會於上市日期後六個月內的任何時間直接或間接出售（定義見相關基石投資協議）其根據相關基石投資協議所認購的任何股份及由其而衍生的本公司任何股份或其他證券或權益（「**相關股份**」）或於持有任何相關股份的任何公司或實體中的任何權益。

每名基石投資者可在若干有限情況下（載於相關基石投資協議）轉讓相關股份，例如轉讓予該基石投資者的全資附屬公司，但前提是於有關轉讓前，該全資附屬公司承諾會受該名基石投資者根據相關基石投資協議應有的責任所約束，及受限於該名基石投資者被施加的關於出售相關股份的限制。

有關基石投資者的進一步詳情請參閱招股章程「**基石投資者**」一節。

除上文所披露者外，國際發售符合配售指引。除本公告所披露者外，由或透過聯席全球協調人、聯席賬簿管理人及包銷商根據全球發售配售的發售股份概無配售予本公司的任何核心關連人士（定義見上市規則）或任何關連客戶（配售指引第5(1)段所載）或配售指引第5(2)段所指人士（不論以其本身名義或透過代名人）。董事確認(a)概無承配人將獲個別配售超過緊隨全球發售後本公司經擴大已發行股本10%以上；(b)緊隨全球發售後本公司將不會有任何新主要股東（定義見上市規則）；(c)公眾所持股份數目將符合香港聯交所批准的最低百分比；(d)本公司三大公眾股東並無持有上市時公眾所持股份50%以上的股份，符合上市規則第8.08(3)條及第8.24條的規定；及(e)於上市時至少將有300名股東，符合上市規則第8.08(2)條的規定。

## 超額配股權

本公司已就全球發售向國際包銷商授出超額配股權，可由聯席全球協調人（代表國際包銷商）於上市日期至2017年12月6日（星期三）（即截止遞交香港公開發售申請日期後第30日）期間任何時間行使，要求本公司以國際發售的發售價額外發行及配發最多合共159,540,000股發售股份（即不超過全球發售初步可供認購發售股份總數的15%），以補足（其中包括）國際發售的超額分配。國際發售中超額分配159,540,000股股份，且有關超額分配將通過行使超額配股權、以不超過發售價的價格於二級市場購買、通過延期結算或同時採用該等方式予以補足。截至本公告日期，超額配股權並未獲行使。倘超額配股權獲行使，本公司將在本公司網站 [www.razerzone.com](http://www.razerzone.com) 及聯交所網站 [www.hkexnews.hk](http://www.hkexnews.hk) 發佈公告。

## 香港公開發售的分配基準

待招股章程「全球發售的架構－全球發售的條件」一段所載的條件達成後，公眾人士以白色及黃色申請表格及透過中央結算系統向香港結算或透過白表eIPO服務向白表eIPO服務供應商發出電子認購指示提交的有效申請將按下列基準有條件分配：

### 甲組

申請認購的 香港發售 股份數目	有效申請 數目	配發基準	獲配發股份 佔申請認購 股份總數的 概約百分比
1,000	37,142	37,142份申請中的18,571份獲發1,000股股份	50.00%
2,000	23,673	23,673份申請中的12,310份獲發1,000股股份	26.00%
3,000	13,855	13,855份申請中的7,482份獲發1,000股股份	18.00%
4,000	6,857	6,857份申請中的3,840份獲發1,000股股份	14.00%
5,000	18,511	18,511份申請中的10,644份獲發1,000股股份	11.50%
6,000	4,030	4,030份申請中的2,394份獲發1,000股股份	9.90%
7,000	2,152	2,152份申請中的1,326份獲發1,000股股份	8.80%
8,000	3,397	3,397份申請中的2,256份獲發1,000股股份	8.30%
9,000	2,117	2,117份申請中的1,439份獲發1,000股股份	7.55%
10,000	34,743	34,743份申請中的24,320份獲發1,000股股份	7.00%
15,000	6,072	6,072份申請中的4,827份獲發1,000股股份	5.30%
20,000	11,435	11,435份申請中的9,431份獲發1,000股股份	4.12%
25,000	5,067	1,000股股份	4.00%

申請認購的 香港發售 股份數目	有效申請 數目	配發基準	獲配發股份 佔申請認購 股份總數的 概約百分比
30,000	7,384	1,000股股份加7,384份申請中的830份獲發 額外1,000股股份	3.71%
35,000	1,166	1,000股股份加1,166份申請中的303份獲發 額外1,000股股份	3.60%
40,000	2,597	1,000股股份加2,597份申請中的1,039份獲發 額外1,000股股份	3.50%
45,000	2,726	1,000股股份加2,726份申請中的1,199份獲發 額外1,000股股份	3.20%
50,000	7,006	1,000股股份加7,006份申請中的3,503份獲發 額外1,000股股份	3.00%
60,000	2,053	1,000股股份加2,053份申請中的1,519份獲發 額外1,000股股份	2.90%
70,000	1,314	2,000股股份	2.86%
80,000	1,894	2,000股股份加1,894份申請中的455份獲發 額外1,000股股份	2.80%
90,000	1,519	2,000股股份加1,519份申請中的516份獲發 額外1,000股股份	2.60%
100,000	11,974	2,000股股份加11,974份申請中的4,790份獲發 額外1,000股股份	2.40%
200,000	5,462	3,000股股份	1.50%
300,000	3,288	4,000股股份	1.33%
400,000	1,141	5,000股股份	1.25%
500,000	1,859	6,000股股份	1.20%
600,000	634	7,000股股份	1.17%
700,000	445	8,000股股份	1.14%
800,000	482	9,000股股份	1.13%
900,000	360	10,000股股份	1.11%
1,000,000	2,652	11,000股股份	1.10%
	<u>225,007</u>		

## 乙組

申請認購的 香港發售 股份數目	有效申請 數目	配發基準	獲配發股份 佔申請認購 股份總數的 概約百分比
2,000,000	906	31,000股股份	1.55%
3,000,000	441	45,000股股份	1.50%
4,000,000	197	58,000股股份	1.45%
5,000,000	278	70,000股股份	1.40%
6,000,000	73	83,000股股份	1.38%
7,000,000	65	95,000股股份	1.36%
8,000,000	76	108,000股股份	1.35%
9,000,000	17	121,000股股份	1.34%
10,000,000	197	132,000股股份	1.32%
20,000,000	119	259,000股股份	1.30%
30,000,000	40	388,000股股份	1.29%
40,000,000	33	511,000股股份	1.28%
53,180,000	112	673,000股股份	1.27%
	<u>2,554</u>		

香港公開發售包括的發售股份最終數目為531,800,000股發售股份，佔全球發售初步可供認購的發售股份總數50%（於任何超額配股權獲行使前）。

## 分配結果

使用白色及黃色申請表格及向香港結算發出或透過指定服務發出電子認購指示成功申請香港公開發售的香港發售股份的分配結果，包括成功申請人的香港身份證號碼、護照號碼或香港商業登記號碼（如有提供）以及成功申請的香港發售股份數目，將按下列指定的時間及日期以及方式可供查閱：

- 在最遲於2017年11月10日（星期五）前分別登載於本公司網站 [www.razerzone.com](http://www.razerzone.com) 及聯交所網站 [www.hkexnews.hk](http://www.hkexnews.hk) 的公告中查閱；
- 於2017年11月10日（星期五）上午八時正至2017年11月16日（星期四）午夜十二時正期間，透過可全日24小時瀏覽分配結果的指定網站 [www.iporesults.com.hk](http://www.iporesults.com.hk)，使用「身份識別搜尋」功能查閱；

- 於2017年11月10日（星期五）至2017年11月13日（星期一）上午九時正至下午十時正致電分配結果電話查詢熱線+852 2862 8669查詢；及
- 於2017年11月10日（星期五）至2017年11月13日（星期一）在地址如下的各收款銀行指定分行的營業時間內查閱特備的分配結果小冊子：

**(a) 中國銀行（香港）有限公司**

	分行名稱	地址
香港島	中銀大廈分行 太古城分行	花園道1號3樓 太古城 海星閣 G1006
	香港仔分行	香港仔湖北街25號
九龍	尖沙咀東分行	九龍 尖沙咀東 加連威老道96號 希爾頓大廈 低層地下3號舖
	藍田分行	藍田 啟田道49號12號舖
新界	屯門新墟分行	屯門 鄉事會路 雅都花園商場G13-14號
	沙田第一城分行	沙田 銀城街2號 置富第一城樂薈 地下24-25號

**(b) 東亞銀行有限公司**

	分行名稱	地址
香港島	總行	中環 德輔道中10號
	軒尼詩道分行	灣仔 軒尼詩道395-399號 東區商業大廈地下
九龍	油麻地分行	油麻地 彌敦道526號地下

最終發售價、國際發售踴躍程度、香港公開發售的認購水平及香港發售股份的分配基準亦會於2017年11月10日（星期五）於南華早報（以英文）及香港經濟日報（以中文），以及在本公司網站[www.razerzone.com](http://www.razerzone.com)及聯交所網站[www.hkexnews.hk](http://www.hkexnews.hk)公佈。











Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
A2060216	3000	A5236137	1000	A7393981	1000	A8466087	1000
A2174858	1000	A5249077	1000	A7412803	2000	A8471625	1000
A2268070	1000	A5269000	1000	A7415977	3000	A8476295	1000
A229988A	1000	A5293203	1000	A7422965	1000	A8481787	1000
A2301809	1000	A5334848	1000	A7438608	1000	A8487637	1000
A2311219		A5436284	1000	A7446759	1000	A8492908	1000
E3116356	4000	A5446999	1000	A7495067	1000	A8501877	2000
A231627A	1000	A5486672	1000	A7500834	1000	A8508804	1000
A2360899	1000	A5501817	2000	A7511968	1000	A8514596	1000
A242403A	1000	A5508951	1000	A7533473	1000	A8527205	1000
A2433470	1000	A5565351	1000	A7536405	1000	A8540430	1000
A2490504	1000	A5625222	2000	A7554365	1000	A8541208	1000
A2594326	1000	A5633667	1000	A7556139	1000	A8544142	1000
A260979A	1000	A5639142	1000	A7572169	3000	A8583253	1000
A2634190	1000	A5648923	2000	A7572266	1000	A8589545	1000
A2646091	1000	A574485A	2000	A7575788	1000	A8591159	1000
A2652393	1000	A5777480	1000	A7635144	1000	A861230A	1000
A2663565	1000	A5801950	1000	A765372A	1000	A8614094	1000
A2782475	1000	A5810976	2000	A7664489	1000	A862068A	1000
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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E36601978	1000	E3963733	1000	E4306779	1000	E4624096	1000
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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## 發送／領取股票／退款支票

以**白色**申請表格或透過**白表eIPO**服務申請認購1,000,000股或以上香港發售股份而申請全部或部分獲接納並獲分配香港發售股份，且合資格親身領取股票（如適用）的申請人，可於2017年11月10日（星期五）上午九時正至下午一時正於香港證券登記處香港中央證券登記有限公司（地址為香港灣仔皇后大道東183號合和中心17樓1712至1716室）或本公司在報章通知的其他地點或日期領取其股票（如適用）。

倘申請人屬個人並合資格親身領取，則不得授權任何其他人士代為領取。如屬合資格親身領取的公司申請人，則須由彼等的授權代表攜帶蓋有公司印章的公司授權書領取。個人及授權代表（如適用）於領取時均須出示香港證券登記處接納的身份證明文件。

以**白色**申請表格或透過**白表eIPO**服務提出申請的申請人所獲配發的香港發售股份的股票，倘在不可親身領取或可供親身領取但未在2017年11月10日（星期五）下午一時正之前親身領取的情況下，則預期將於2017年11月10日（星期五）或之前以普通郵遞方式寄往相關申請上所示地址，郵誤風險概由相關申請人承擔。

以**黃色**申請表格或向香港結算發出**電子認購指示**提出申請且申請全部或部分獲接納的申請人，其股票將以香港中央結算（代理人）有限公司的名義獲發行，並於2017年11月10日（星期五）存入中央結算系統，以記存於彼等的中央結算系統投資者戶口持有人股份戶口或彼等於**黃色**申請表格上指示代彼等發出**電子認購指示**的指定中央結算系統參與者股份戶口。

透過指定中央結算系統參與者（中央結算系統投資者戶口持有人除外）提出申請的申請人，應向該中央結算系統參與者查詢彼等所獲分配的香港發售股份數目。

以中央結算系統投資者戶口持有人的身份以**黃色**申請表格或透過中央結算系統向香港結算發出**電子認購指示**提出申請的申請人，應核查並於2017年11月10日（星期五）或香港結算或香港結算代理人決定的其他日期下午五時正前向香港結算報告任何誤差。緊隨香港發售股份記存於中央結算系統投資者戶口持有人股份戶口後，以中央結算系統投資者戶口持有人的身份以**黃色**申請表格或透過中央結算系統向香港結算發出**電子認購指示**提出申請的申請人，亦可透過「結算通」電話系統及中央結算系統互聯網系統（根據香港結算不時生效的「投資者戶口操作簡介」所載程序）核查彼等的申請結果。香港結算亦會向中央結算系統投資者戶口持有人提供一份活動結單，列出記存於彼等的股份戶口的香港發售股份數目及（就透過向香港結算發出**電子認購指示**而提出申請的中央結算系統投資者戶口持有人而言）存入其各自的指定銀行賬戶的退款金額（如有）。

以**白色或黃色**申請表格申請認購1,000,000股或以上香港發售股份，且已提供**白色或黃色**申請表格所規定全部資料的申請人，可於2017年11月10日（星期五）上午九時正至下午一時正，親臨香港證券登記處香港中央證券登記有限公司（地址為香港灣仔皇后大道東183號合和中心17樓1712至1716室）領取退款支票（如適用）。在申請全部或部分不獲接納的情況下的退款支票，如不可親自領取或可親自領取但未有在2017年11月10日（星期五）下午一時正前親自領取，則預計將於2017年11月10日（星期五）或之前以普通郵遞方式寄往有權收取人士，郵誤風險概由彼等承擔。

對於透過**白表eIPO**服務申請並以單一銀行賬戶支付申請股款的申請人，退款（如有）將於2017年11月10日（星期五）以電子退款指示形式發送到其繳交申請股款的付款賬戶。對於透過**白表eIPO**服務申請並以多個銀行賬戶支付申請股款的申請人，退款（如有）將於2017年11月10日（星期五）或之前以退款支票形式以普通郵遞方式寄往其**白表eIPO**申請上所示地址，郵誤風險概由彼等承擔。

透過中央結算系統向香港結算發出**電子認購指示**提出申請的申請人，其退款預期將於2017年11月10日（星期五）存入彼等的指定銀行賬戶或其經紀或託管商的指定銀行賬戶內。

股票僅將於全球發售於2017年11月13日（星期一）上午八時正或之前在所有方面成為無條件及招股章程「**包銷－包銷安排及開支－香港公開發售－終止理由**」一節所述終止權利未獲行使的情況下，方會於上述時間成為有效的所有權憑證。本公司將不會就發售股份發出任何臨時所有權文件。就所接獲申請股款概不會發出收據。

## 公眾持股量

緊隨資本化發行、全球發售及Archview保留股份發行完成後，本公司全部已發行股本中至少25%將由公眾人士持有，符合上市規則第8.08條規定。

## 開始買賣

假設全球發售於2017年11月13日（星期一）上午八時正或之前在各方面成為無條件，股份預期將於2017年11月13日（星期一）上午九時正開始在聯交所買賣。股份將以每手買賣單位1,000股股份買賣。股份的股份代號為1337。

承董事會命  
**Razer Inc.**  
主席  
陳民亮

香港，2017年11月10日

於本公告日期，本公司董事會包括主席及執行董事陳民亮先生、執行董事許慶裕先生及曾辰裕先生；非執行董事Lim Kaling先生；及獨立非執行董事Gideon Yu先生、周國勳先生及李鏞新先生。

亦請參閱本公告於南華早報（英文）及香港經濟日報（中文）之印刷版。