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RAZER INC.

雷蛇*

(Incorporated in the Cayman Islands with limited liability)

Stock Code: 1337

MIXED MEDIA OFFER

The Company will be issuing the Prospectus on Wednesday, November 1, 2017 in connection with the proposed Global Offering. An application has been made by the Company to the Listing Committee of the Stock Exchange for the granting of the approval for the listing of, and permission to deal in, the Shares in issue and to be issued pursuant to the proposed Global Offering. Dealings in the Shares on the Stock Exchange are expected to commence at 9:00 a.m. on Monday, November 13, 2017.

The Company will be relying on Section 9A of the Companies (Exemption of Companies and Prospectuses from Compliance with Provisions) Notice (Chapter 32L of the Laws of Hong Kong) and will be issuing the **WHITE** and **YELLOW** Application Forms without them being accompanied by a printed Prospectus. The contents of the printed Prospectus are identical to the electronic version of the Prospectus which can be accessed and downloaded from the websites of the Company at www.razerzone.com and the Stock Exchange at www.hkexnews.hk under the “*HKExnews > Listed Company Information > Latest Listed Company Information*” section, respectively.

* *For identification purpose only*

Members of the public may obtain a copy of the printed Prospectus, free of charge, upon request during normal business hours from 9:00 a.m. on Wednesday, November 1, 2017 until 12:00 noon on Monday, November 6, 2017 at the following locations:

1. any of the following branches of the receiving bank for the Hong Kong Public Offering:

(a) Bank of China (Hong Kong) Limited

	Branch Name	Address
Hong Kong Island	Bank of China Tower Branch	3/F, 1 Garden Road
	Taikoo Shing Branch	Shop G1006, Hoi Sing Mansion, Taikoo Shing
	Aberdeen Branch	25 Wu Pak Street, Aberdeen
Kowloon	Tsim Sha Tsui East Branch	Shop 3, LG/F, Hilton Towers, 96 Granville Road, Tsim Sha Tsui East, Kowloon
	Lam Tin Branch	Shop 12, 49 Kai Tin Road, Lam Tin
New Territories	Tuen Mun San Hui Branch	G13-G14 Eldo Court, Heung Sze Wui Road, Tuen Mun
	City One Sha Tin Branch	Shop Nos. 24-25, G/F, Fortune City One Plus, No. 2 Ngan Shing Street, Sha Tin

(b) The Bank of East Asia, Limited

	Branch Name	Address
Hong Kong Island	Main Branch	10 Des Voeux Road Central, Central
	Hennessy Road Branch	G/F, Eastern Commercial Centre, 395-399 Hennessy Road, Wanchai
Kowloon	Yaumatei Branch	G/F, 526 Nathan Road, Yaumatei

2. any of the following offices of the Joint Global Coordinators:
 - (a) Credit Suisse (Hong Kong) Limited, at Level 88, International Commerce Centre, 1 Austin Road West, Kowloon, Hong Kong;
 - (b) UBS AG Hong Kong Branch, at 52/F, Two International Finance Centre, 8 Finance Street, Central, Hong Kong; and
3. the Depository Counter of HKSCC at 1/F, One & Two Exchange Square, 8 Connaught Place, Central, Hong Kong.

Details of where printed Prospectuses may be obtained will be displayed prominently at every branch of Bank of China (Hong Kong) Limited and The Bank of East Asia, Limited where WHITE Application Forms are distributed.

During normal business hours from 9:00 a.m. on Wednesday, November 1, 2017 until 12:00 noon on Monday, November 6 2017, at least three copies of the printed Prospectus will be available for inspection at every location where the **WHITE** and **YELLOW** Application Forms are distributed as set out in “*How to Apply for Hong Kong Offer Shares*” in the Prospectus.

In this announcement, unless the context otherwise requires, the following terms shall have the meanings set out below:

“Application Form(s)”	the WHITE Application Form(s), YELLOW Application Form(s) and GREEN Application Form(s) relating to the Hong Kong Public Offering or, where the context so requires, any of them
“Board”	the board of directors of the Company
“Company”	Razer Inc., an exempted company incorporated in the Cayman Islands with limited liability on May 18, 2012
“Director(s)”	the director(s) of the Company
“Global Offering”	the Hong Kong Public Offering and the International Offering
“HKSCC”	Hong Kong Securities Clearing Company Limited, a wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited
“Hong Kong”	the Hong Kong Special Administrative Region of the People’s Republic of China
“Hong Kong Public Offering”	the offer of the Hong Kong Offer Shares for subscription by the public in Hong Kong, on and subject to the terms and conditions set out in the Prospectus and the Application Forms
“International Offering”	the proposed offering of Shares for subscription or purchase (as the case may be), (a) in the United States solely to qualified institutional buyers (within the meaning of Rule 144A under the U.S. Securities Act) pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act or (b) outside the United States in offshore transactions in reliance on Regulation S, in each case on and subject to the terms and conditions of the International Underwriting Agreement (as defined in the Prospectus)
“Joint Global Coordinators”	Credit Suisse (Hong Kong) Limited and UBS AG Hong Kong Branch (in alphabetical order)
“Listing Committee”	the listing committee of the Stock Exchange
“Listing Date”	the date, expected to be on or about Monday, November 13, 2017, on which the Shares are listed and from which dealings therein are permitted to take place on the Stock Exchange
“Prospectus”	the prospectus to be issued on Wednesday, November 1, 2017 by the Company
“Shares”	ordinary shares of US\$0.01 each in the issued share capital of the Company

“Stock Exchange” The Stock Exchange of Hong Kong Limited

“U.S. Securities Act” the United States Securities Act of 1933, as amended

“United States” the United States of America, its territories and possessions, any state
of the United States and the District of Columbia

By order of the Board
Razer Inc.
Min-Liang Tan
Chairman

Hong Kong, October 31, 2017

As at the date of this announcement, the Board of Directors of the Company comprises Mr. Min-Liang Tan as Chairman and Executive Director, Mr. Khaw Kheng Joo and Mr. Chan Thiong Joo Edwin as Executive Directors, Mr. Lim Kaling as Non-executive Director, and Mr. Gideon Yu as Independent Non-executive Director.